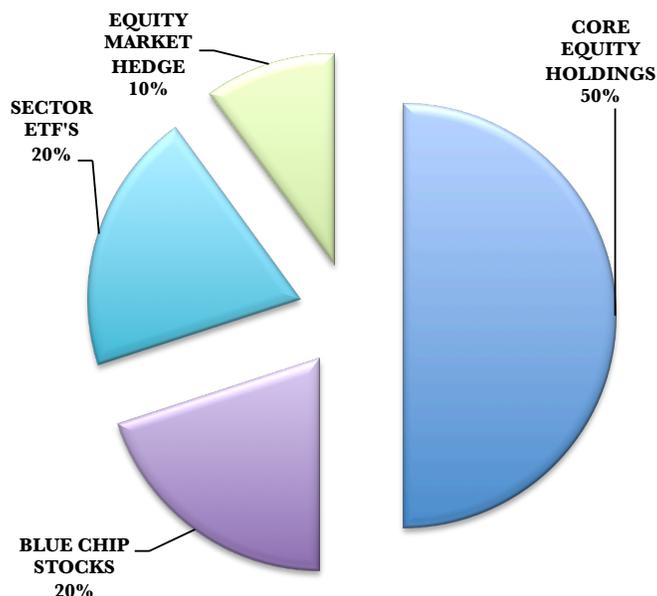


AGGRESSIVE GROWTH PORTFOLIO

Investment Objective: long-term capital appreciation independent of the overall stock market. The investment objective consists of two parts. Primary objective is long-term capital appreciation through carefully selected equity investments with higher emphasis on smaller companies that are more volatile with bigger upside. Secondary objective is volatility mitigation and equity market downturn protection through market hedges.

Aggressive Growth Portfolio is the most volatile portfolio from the five available portfolio choices. Long-term time horizon is the proper approach to investing in this portfolio.

INVESTMENT STRATEGY ALLOCATION



INVESTMENT STRATEGY DESCRIPTION

Core Equity Holdings - Long-term equity investments based on our proprietary "Private Equity in Public Markets" investment philosophy. *(Presentation & White Paper available upon request on "Private Equity in Public Markets" investment thesis.)*

Blue Chip Stocks - Blue chip stocks that are currently trading at a significant discount to the overall market based on price-to-earnings valuation and generating at least 4% annual dividend.

Sector ETF's - Sectors and asset classes that have fallen out of favor and are down more than 20% from the peak creating relative limited downside protection as a comparison to the overall market.

Equity Market Hedge - Equity market short position to offset a decline in equity investments during stock market correction or the beginning of a recession.